



## **Verde Valley Sanctuary Sample Bequest Form**

### **Two General Types of Bequests**

#### **General Bequests**

General Bequests are legacies left to certain people or causes that come from the general value of the estate, and are made by designating a specific dollar amount, a particular asset or a fixed percentage of your estate to the cause of your choice.

#### **Specific Bequests**

Specific Bequests are made when a particular item or property is bequeathed for a designated purpose. (i.e., instruments bequeathed to the local school district for use in music education; dollar funds to be used in the operation of an organization or church.)

### **Sample General Bequest Language:**

"I/We give, devise, and bequeath to the Verde Valley Sanctuary, located in Sedona, AZ, Federal ID 86-0741314, the sum of \$\_\_\_\_\_, or percentage of estate \_\_\_\_\_%, or a description of the specific asset \_\_\_\_\_, for the benefit of the Verde Valley Sanctuary and its general purposes."

### **Sample Specific Bequest Language:**

"I/We give, devise, and bequeath to the Verde Valley Sanctuary, located in Sedona, AZ, , Federal ID 86-0741314, the sum of \$\_\_\_\_\_, or percentage of estate \_\_\_% or a description of the specific asset \_\_\_\_\_, for the benefit of the Verde Valley Sanctuary to be used for the following purpose: \_\_\_\_\_. If at any time in the judgment of the Board of Directors of the Verde Valley Sanctuary it is impossible or impractical to carry out exactly the designated purpose, they shall determine an alternative purpose closest to the designated purpose.

When naming the Verde Valley Sanctuary as a beneficiary in your estate please send notification in writing to:

Development Department  
Verde Valley Sanctuary  
P.O. Box 595  
Sedona AZ 86339